



საქართველოს
სალიზინგო კომპანია

NOTICE OF FULL REDEMPTION OF THE BONDS

To the holders in respect of the
USD 10,000,000 (ten million) 7.5% Unsecured and Unsubordinated Notes
Issued by Georgian Leasing Company LLC
(Identification Code: 204972155)
ISIN: GE2700603949

Notice is hereby irrevocably given to the holders of the Notes (as defined hereafter) of Georgian Leasing Company's decision to redeem the \$10,000,000 (ten million) 7.5 % Unsecured and Unsubordinated Notes issued on 31 August 2020 (the "Notes"), by way of exercise by Georgian Leasing Company of the Issuer Call set out in the prospectus dated approved by the NBG at 26 August 2020 (the "Prospectus"), with respect to all outstanding Notes, in accordance with the provisions of "Terms and conditions of the Bonds" subchapter 8 "Redemption and Purchase" (as defined in the Prospectus).

The redemption will occur on 28 February 2022 at their principal amount per bond/\$1,000 in nominal amount, together with accrued and unpaid interest to the Call Option Settlement Date (if any) to 28 February 2022 amounting to \$ 37.19 per \$ 1,000.00 in nominal amount resulting in the payment of an aggregate amount of principal and interest of \$ 1,037.19 per \$ 1,000.00 in nominal amount.

Principal Paying Agent:

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Address: 3, Pushkin street, Tbilisi 0105, Georgia
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Bondholders' Representative:

Nodia, Urumashvili and Partners LLC (Identification Code: 204484628)
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E-mail: eprem@nplaw.ge

By: Georgian Leasing Company as Issuer

Dated: 14 January, 2022


